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# DIGITAL SOLUTIONS

## capSpire is driving innovation in AI for CTRM and ETRM platforms.

We combine deep CTRM and ETRM expertise with proprietary AI accelerators and embedded engineering teams that take AI from pilot to production, delivering clearer profit and loss (P&L) insight and significantly less manual work.



**TRADING TEAMS LOSE MARGIN WHEN THEIR SYSTEMS DO NOT CONNECT. SHIPPING DELAY COSTS ARE FOUND TOO LATE, DATA ERRORS APPEAR AT MONTH END, AND FORECASTS ARE OUT OF DATE BEFORE THEY ARE SHARED.**

## 1. Connect and Organize Your Trading Data

**ONE TRUSTED SOURCE FOR REPORTING AND AI**

**When two teams report different P&L figures, decisions slow down. Our connectors, data lake, and data services bring your trading data into one governed model that reporting and AI can both use.**

+ | **Prebuilt Connectors**
link your platform to sources such as Platts, SAP, and Zema

+ | **Supported Integrations**
maintained by capSpire through every platform upgrade

+ | **AI-Ready Data Lake**
stores all trading data in raw, cleansed, and business-ready layers

+ | **Your Data Platform**
runs on Snowflake, Databricks, or Microsoft Azure

+ | **Risk Reporting**
delivers mark-to-market and P&L figures that most trading platforms do not provide

+ | **Trading Data Hub**
gives each team secure access to the data it needs

## 2. Automate Routine Work with AI

**AI AGENTS AND APPS FOR EVERYDAY TASKS**

**AI agents check your data continuously, so issues are resolved during the month, not after it. Our apps connect directly to your trading platform and to AI assistants.**

+ | **AI Agent Library**
ready-built agents for common technical and business tasks, so automation starts sooner

+ | **Automated Reconciliation**
compares systems continuously and flags only the differences that need review, each linked to its source

+ | **Logistics Intelligence**
detects nomination exceptions early, helping teams avoid shipping delay penalties and keep forecasts current

+ | **Quick Trade Entry**
reduces the time needed to capture trades

+ | **Customer360**
shows all counterparty information in one view

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**WWW.CAPSPIRE.COM**

capSpire is a global technology consulting firm helping energy, commodities, and capital markets organizations achieve measurable outcomes from their trading, risk, and treasury management platforms. We work across four pillars: Advisory, Delivery, Operations & Support, and Digital, Data & AI. Together, they help clients strengthen trading and risk capabilities, modernize treasury operations, and turn their data into AI-driven insight.

Our consultants bring decades of client-side industry experience, practical delivery knowledge, and a platform-agnostic approach to complex business and platform challenges. The result is stronger platform performance, faster response to market change, and lower operational risk.

**EMAIL: INFO@CAPSPIRE.COM**

## 3. From AI Strategy to Production

**FROM ASSESSMENT TO AI AGENTS AT WORK**

**Most trading organizations already use AI, but few have it working inside their CTRM or ETRM platform. Our advisory and engineering teams take you from assessment to AI agents running in production.**

+ | **AI Maturity Assessment**
benchmarks AI readiness across your CTRM and ETRM landscape

+ | **AI Enablement**
prioritizes the use cases with the clearest value

+ | **Forward Deployed Engineering**
embedded CTRM experts and senior AI engineers build agents inside your environment

+ | **Trading Analytics**
P&L attribution, value at risk, and forecasting

+ | **Digital Factory**
AI-assisted development and legacy code modernization

## 4. Why capSpire

**SOFTWARE AND EXPERTISE FROM ONE PARTNER**

**Many consultancies identify platform gaps and leave clients with recommendations. capSpire also builds the software that closes those gaps. Our solutions run in client production environments today and are maintained by consultants who know these platforms in depth.**

+ | **No Platform Replacement**
extends your current platform, with no migration project

+ | **Protected During Upgrades**
connects through supported interfaces that upgrades leave in place

+ | **Full Traceability**
every automated figure links to its source and matches official reports

+ | **Support After Launch**
ongoing support and End-of-Day as a Service keep solutions running

+ | **Proven Platform Experience**
across RightAngle, Openlink, Allegro, Aspect, and TriplePoint

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# SPEAK WITH A DIGITAL, DATA & AI EXPERT.