capSpire
EXPERIENCE A BETTER WAY



ADVISORY

CAPSPIRE'S ADVISORY SERVICES GIVE ENERGY AND COMMODITY TRADING FIRMS INDEPENDENT, EXPERT GUIDANCE TO CLARIFY TECHNOLOGY LANDSCAPE DIRECTION, STRENGTHEN RISK VISIBILITY, AND DELIVER TRANSFORMATION WITH MEASURABLE RESULTS.

Our senior advisors are industry practitioners with hands-on experience in trading, risk, and technology. We are independent of software vendors and remain involved from strategy through delivery, so decisions turn into results.

OUTCOMES WE DELIVER

CLEAR RISK VISIBILITY

Trusted profit and loss (P&L) and risk data.

CONFIDENT PLATFORM DECISIONS

Know whether to fix, optimize, or replace your trading platform.

GROWTH-READY OPERATING MODEL

People, processes, and systems ready for your next growth stage.

TRANSFORMATION THAT DELIVERS

Change that moves past strategy and delivers measurable business results.

WHERE WE HELP

The Challenges We Solve

01 | **UNCLEAR TECHNOLOGY DIRECTION**
No clear plan to modernize your C/ETRM platform and wider systems.

02 | **UNTAPPED AI POTENTIAL**
Artificial intelligence (AI) shows promise, but how best to apply it to trading processes is unclear.

03 | **SPREADSHEET-DRIVEN RISK**
Manual tools and market volatility expose gaps in risk control.

04 | **TRADE LIFECYCLE FRICTION**
Complex processes slow work from trade capture to settlement.

05 | **SLOW GROWTH, STALLED CHANGE**
New markets take too long to enter, and transformations stall.

Strategy & Design

01 | **OPERATING MODEL & CAPABILITY DESIGN**
Operating models that align trading, risk, and operations teams.

02 | **TECHNOLOGY & DATA STRATEGY**
Technology and data architecture for modern trading organizations.

03 | **AI STRATEGY**
AI use cases, built with our Digital, Data & AI team.

04 | **CTRM/ETRM ASSESSMENT, SELECTION & OPTIMIZATION**
Align your platform with your strategy and operational needs.

Trading Performance & Control

01 | **RISK, CONTROL & GOVERNANCE**
Strengthen control frameworks without slowing trading decisions. Close risk gaps across systems, data, and processes.

02 | **TRADING & RISK EFFECTIVENESS**
Improve decision speed and exposure visibility. Give trading and risk teams the confidence to act.

03 | **P&L ACCURACY & VISIBILITY**
Trace P&L issues to their source in trade capture, data quality, or integration design. Then fix the cause.

04 | **OPERATIONAL EFFICIENCY & AUTOMATION**
Improve trade lifecycle operations. Reduce manual effort and the friction it creates across the business.

Execution & Growth

01 | **GROWTH ENABLEMENT**
Support expansion into new commodities and markets, and enter them faster.

02 | **REGULATORY CHANGE**
Assess new regulations and adapt your operations to meet them.

03 | **CHANGE & TRANSFORMATION**
Deliver complex trading transformations with structured leadership and governance.

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How We Work

01 | **FRAME THE PRIORITIES**
Agree on priorities, growth goals, and your current trading landscape.

02 | **ASSESS THE CURRENT STATE**
Review gaps and define the target state for business and technology.

03 | **RECOMMEND THE OPTIONS**
Practical options and a phased roadmap for change.

04 | **EXECUTE THE CHANGE**
Structured programs that implement technology, operating model, and process change.

ABOUT US

capSpire is a global technology consulting firm helping energy, commodities, and capital markets organizations achieve measurable outcomes from their trading, risk, and treasury management platforms. We work across four pillars: Advisory, Delivery, Operations & Support, and Digital, Data & AI. Together, they help clients strengthen trading and risk capabilities, modernize treasury operations, and turn their data into AI-driven insight.

Our consultants bring decades of client-side industry experience, practical delivery knowledge, and a platform-agnostic approach to complex business and platform challenges. The result is stronger platform performance, faster response to market change, and lower operational risk.

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