

ADVISORY



CAPSPIRE'S EXPERT-LED ADVISORY SERVICES PROVIDE STRATEGIC GUIDANCE TO ENERGY AND COMMODITIES FIRMS, HELPING THEM OPTIMIZE OPERATIONS, HARNESS DATA INTELLIGENCE, MITIGATE RISK, AND NAVIGATE COMPLEX REGULATORY LANDSCAPES.



Backed by industry-leading specialists, we deliver tailored insights across technology transformation, data analytics, compliance, and market strategy—empowering businesses to achieve sustainable growth, operational excellence, and a competitive advantage in evolving markets.

KEY BENEFITS FOR CLIENTS



OPTIMIZED BUSINESS OPERATIONS

Streamlined processes, enhanced efficiency, and data-driven decision-making.



REGULATORY CONFIDENCE

Proactive compliance strategies to mitigate legal and financial risks.



SCALABLE GROWTH STRATEGIES

Support for expansion, diversification, and merger and acquisition initiatives.



DATA-DRIVEN RISK MITIGATION

Advanced analytics and risk assessment tools to strengthen governance.

KEY SERVICES

Technology Strategy Transformation

01 | BUSINESS CAPABILITIES & MATURITY ASSESSMENT

Evaluate and enhance operational efficiency across the trade lifecycle.

02 | PROCESS & SOLUTION DESIGN

Align business workflows with technology solutions for improved performance.

03 | TECHNOLOGY ROADMAP & SYSTEM SELECTION

Strategic planning and selection of systems to support long-term growth.

04 | END-TO-END PROGRAM & PROJECT MANAGEMENT

Oversight from strategy to execution, including intervention for at-risk projects.

05 | CHANGE MANAGEMENT

Structured transition planning, risk control reinforcement, and technology adoption strategies.

Data & Advanced Analytics

01 | DATA ARCHITECTURE ASSESSMENT

Evaluation of data sources, quality, governance, scalability, and security.

02 | DATA MODELING & ENGINEERING

Structuring and integrating data for efficiency, cost optimization, and performance.

03 | TRADING OPERATING MODELS

Data-driven insights to refine trading automation strategies.

04 | BUSINESS INTELLIGENCE & REPORTING

Automated dashboards and analytics for real-time decision-making.

C/ETRM Integration in Mergers & Acquisitions

01 | STRATEGIC & ORGANIZATIONAL ALIGNMENT

Assessment of C/ETRM systems, business objectives, and integration scope.
Defining the target operating model and aligning team structures.

02 | GOVERNANCE & POLICY INTEGRATION

Harmonizing trading and risk governance frameworks.
Establishing unified compliance, risk limits and approval workflows.

03 | TECHNOLOGY & DATA CONSOLIDATION

Choosing an integration model and defining a roadmap.
Standardizing and merging trade, risk and reference data.

04 | EXECUTION & OPTIMIZATION

Conducting testing, cutover planning, and risk validation.
Monitoring adoption, refining processes, and unlocking post merger value.

Risk Analytics & Management

01 | RISK OVERSIGHT & COMPLIANCE

Strengthening governance frameworks to mitigate exposure and regulatory risks.

02 | MARKET, FINANCIAL, & OPERATIONAL RISK ANALYSIS

Tools for real-time insights on pricing, exposure, and trade performance.

03 | TRADE, INVENTORY, & SUPPLY CHAIN RISK

Optimizing logistics, reducing disruptions, and improving cost control.

Markets & Regulatory Guidance

01 | MARKET ENTRY & COMPLIANCE STRATEGY

Navigating regulations, trading policies, and environmental mandates.

02 | IMPACT ASSESSMENT & READINESS PLANNING

Evaluating the effects of regulatory changes and aligning operational models accordingly.

03 | TECHNOLOGY & COMPLIANCE INTEGRATION

Implementing automated reporting and compliance solutions.

04 | BUSINESS & TECHNOLOGY READINESS

Assessing workflows, data strategies, and automation potential for efficiency improvements.

**WE DISCOVER BETTER WAYS
TO DO BUSINESS AND
DELIVER NEXT-LEVEL SOLUTIONS.**

ABOUT US

We solve complex business and technology challenges for energy and commodity organizations. Our mission is to deliver transformative solutions that empower businesses to grow, scale, and succeed.

With three integrated services—Advisory, Delivery, and Operations & Support—capSpire offers holistic solutions that start with strategy and carry clients seamlessly through to scale. What sets capSpire apart is our ability to connect every stage of the value

chain, delivering tailored solutions that integrate technology, processes, and industry insight. From strategy consulting and technology implementation to operational excellence, we strive to ensure that every solution drives measurable impact and uncovers new growth opportunities.

We empower businesses to maximize their investments and push forward—confidently and strategically—into the future. Together, we'll power forward.

EXPERIENCE A BETTER WAY

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